

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 24, 2000

REGISTRATION NO.: 23873 BOOK: 85 PAGE: 240
BONDS ISSUED BY: Farmington R-VII School District
AMOUNT OF ISSUE: \$8,890,000.00 COUNTY: of St. Francois
DATE OF ISSUE: May 25, 2000 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing site acquisition and development, construction, equipping, and furnishing of a new elementary school; the site development, construction, remodeling, equipping and furnishing of additional classrooms and restrooms for the Truman Kindergarten Center; the site development, construction, remodeling, and furnishing of additional classrooms and a cafeteria for the Lincoln Intermediate Center; and the furnishing, equipping, and completion of other remodeling, repair, and paving improvements to the existing facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.150%	\$ 250,000.00	03/01/2008
5.200%	250,000.00	03/01/2009
5.300%	250,000.00	03/01/2010
5.350%	300,000.00	03/01/2011
5.400%	400,000.00	03/01/2012
	550,000.00	03/01/2013 *
	890,000.00	03/01/2014 *
	1,000,000.00	03/01/2015 *
5.700%	2,440,000.00	03/01/2015
	1,000,000.00	03/01/2016 *
	1,000,000.00	03/01/2017 *
	1,000,000.00	03/01/2018 *
6.100%	3,000,000.00	03/01/2018
	1,000,000.00	03/01/2019 *
	1,000,000.00	03/01/2020 *
6.100%	2,000,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing in the years 2008 through 2012 may be called on and after March 1, 2005. Bonds maturing in the years 2015, 2018 and 2020 may be called on and after March 1, 2010

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$8,794,710.00

INTEREST RATE: 6.0037%

ASSESSED VALUATION: \$155,619,934

INDEBTEDNESS: (Including this issue) \$14,855,000

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2000; third newspaper March 21 and 28, 2000

DATE OF ELECTION: April 4, 2000

ELECTION RESULTS: Yes...2,078; No...1,320

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable